

SUN Interbrew Plc

**Consolidated Financial Statements
for the year ended 31 December 2012**

SUN Interbrew Plc

Contents

	Pages
Board of Directors and other officers	1
Declaration of Directors and other responsible officers of the Company for the preparation of the Consolidated Financial Statements	2
Report of the Board of Directors	3
Independent Auditors' Report	11
Consolidated Statement of Financial Position	13
Consolidated Statement of Comprehensive Income	14
Consolidated Statement of Changes in Equity	15
Consolidated Statement of Cash Flows	16
Notes to the Consolidated Financial Statements	17

SUN Interbrew Plc

Board of Directors and other officers

Andrii Gubka – Chief Executive Officer (“CEO”)
Nand Khemka – Director (Chairman of the Board)
Shiv Khemka – Director
Uday Khemka – Director
Denis Khrenov – Chief Legal Officer (“CLO”)
Lyudmila Nakonechnaya – Director
Matias Tavella – Chief Financial Officer (“CFO”)
Oleksandr Balakhnov – Director and member of the Audit Committee and Nomination and Remuneration Committee
Oraz Durdyev – Director and member of the Audit Committee and Nomination and Remuneration Committee
Inter Jura CY (Directors) Limited – Director and member of the Audit Committee and Nomination and Remuneration Committee
Inter Jura CY (Management) Limited – Director
Tunc Mustafa Cerrahoglu (resigned 5 November 2012)
Khamzat Khazbulatov (resigned 29 August 2012)
Christopher Lloyd (resigned 29 August 2012)
Anna Gorodilova – Director (resigned 26 February 2013)

Company Secretary

Inter Jura CY (Services) Limited
1 Lampousa Street
CY-1095 Nicosia
Cyprus

Registered office

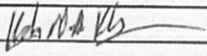
1 Lampousa Street
CY-1095 Nicosia
Cyprus

Declaration of Directors and other responsible officers of the Company for the preparation of the Consolidation Financial Statements

In accordance with Article 9 sections (3 (c)) and (7) of the Transparency Requirements (Securities for Trading on Regulated Markets) Law 2007 ("Law") we, the members of the Board of Directors and the other responsible persons for the consolidated financial statements of SUN Interbrew Plc (the "Company") for the year ended 31 December 2012, we confirm that, to the best of our knowledge:

- (a) the annual consolidated financial statements which are presented on pages 13 to 55:
- (i) have been prepared in accordance with the applicable International Financial Reporting Standards as adopted by the European Union and in accordance with the provisions of Article 9, Section (4) of the Law, and
 - (ii) give a true and fair view of the assets and liabilities, the financial position and the profit or loss of SUN Interbrew Plc and the businesses that are included in the consolidated accounts as a total and.
- (b) the Board of Directors' report provides a fair view of the developments and the performance of the business as well as the financial position of the Company and the undertakings included in the consolidated accounts as a total, together with a description of the main risks and uncertainties that are facing.

Members of the Board of Directors

Name and surname	Signature
Andrii Gubka – Chief Executive Officer	
Nand Khemka - Chairman	
Shiv Khemka – Director	
Uday Khemka – Director	
Denis Khrenov – Chief Legal Officer	
Lyudmila Nakonechnaya – Director	
Oraz Durdyev – Director	
Matias Tavella – Chief Financial Officer	
Oleksandr Balakhnov – Director	
Inter Jura CY (Directors) Limited – Director	
Inter Jura CY (Management) Limited – Director	

Responsible for the preparation of the consolidated financial statements

Name and surname	Position	Signature
Matias Tavella	Chief Financial Officer	